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Malaysia Stock Market

The FBM KLCI index gained 4.33 points or 0.25% on Monday. The Finance Index increased 0.87% to 17451.35 points, the Properties Index up 1.40% to 925.37 points and the Plantation Index down 0.07% to 7251.27 points. The market traded within a range of 14.46 points between an intra-day high of 1712.97 and a low of 1698.51 during the session.

Actively traded stocks include HSI-H40, TATGIAP, MYEG, OCK, OCK-WA, SEACERA, ORION, A50CHIN-C26, PERMAJU and HSI-C3X. Trading volume decreased to 1584.22 mil shares worth RM1560.79 mil as compared to Friday's 1849.31 mil shares worth RM1886.59 mil.

Leading Movers were PMETAL (+10 sen to RM5.00), PBBANK (+38 sen to RM25.00), IHH (+7 sen to RM4.81), CIMB (+8 sen to RM5.73) and HILFG (+24 sen to RM19.62). Lagging Movers were TM (-12 sen to RM2.26), MAHB (-18 sen to RM7.98), DIALOG (-6 sen to RM3.23), HARTA (-10 sen to RM6.20) and IOICORP (-6 sen to RM4.33). Market breadth was negative with 365 gainers as compared to 428 losers.

The KLCI started the week on a positive note, closing higher at 1710.71 points despite last Friday's overnight mixed performance in US market. The performance of our local bourse was lifted by buying interest in heavy weight counters such as Press Metal, Public Bank and IHH Healthcare.

TOP 5 Stocks by Trading Value

Counter Name	Open	Range	Change
HSI-H40	0.41	-0.045	38,475
TATGIAP	0.235	0.00	35,868
MYEG	1.15	+0.02	33,368
OCK	0.47	+0.06	33,037
OCK-WA	0.125	+0.06	32,820

TOP 5 Gainers

Counter Name	Open	Range	Change
NESTLE	147.80	+0.80	78
ALLIANZ	12.28	+0.44	5
PBBANK	25.00	+0.38	3,545
PANAMY	38.32	+0.30	161
AHEALTH	8.82	+0.29	48

TOP 5 Losers

Counter Name	Open	Range	Change
HSI-H4K	1.48	-0.47	1
CARLSBG	19.36	-0.24	130
HARISON	3.60	-0.20	24
LYSAGHT	2.50	-0.20	2
SHANG	5.61	-0.19	38

Dividends

Counter Name	Date	Subject	Change %
MISC	21-NOV-18	Dividend	RM 0.07
FAREAST	21-NOV-18	Dividend	RM 0.01
PHARMA	21-NOV-18	Dividend	RM 0.05
HIAPTEK	21-NOV-18	Dividend	RM 0.005
ELSOFT	21-NOV-18	Dividend	RM 0.0125

TOP 5 % Gainer

Counter Name	Code	Last	Change
SNTORIA-WA	5213WA	0.045	0.03
VIVOCOM-WE[S]	0069WE	0.01	0.005
UEMS-C60	514860	0.01	0.005
OCK-WA[S]	0172WA	0.125	0.06
E&O-WB[S]	3417WB	0.03	0.01

TOP 5 % Loser

Counter Name	Code	Last	Change
A50CHIN-C18	70318	0.005	-0.065
EKOVEST-CR	8877CR	0.01	-0.035
AIRPORT-CZ	5014CZ	0.005	-0.015
GENTINGC50	318250	0.005	-0.01
INARI-C16	16616	0.05	-0.09

TOP 5 % Shariah Compliant Gainer

Counter Name	Code	Last	Change
VIVOCOM-WE [S]	0069WE	0.01	0.005
OCK-WA [S]	0172WA	0.125	0.06
E&O-WB [S]	3417WB	0.03	0.01
CBIP-WA [S]	7076WA	0.06	0.02
DAYA [S]	91	0.02	0.005

Sector- Indices	Last Done	Change	Volume
CONSTRUCTION	174.75	1.26	320,625
CONSUMER PRODUCTS & SERVICES	689.75	1.02	1,405,415
ENERGY	1,005.06	1.79	1,332,990
FINANCIAL SERVICES	17,451.35	149.68	296,194
HEALTH CARE	1,355.86	10.69	204,221
INDUSTRIAL PRODUCTS & SERVICES	174.01	-	1,530,702
PLANTATION	7,251.27	-5.37	118,493
PROPERTY	925.37	12.74	642,075
REIT	923.07	-0.38	43,475
TECHNOLOGY	34.49	-0.17	1,000,135
TELECOMMUNICATIONS & MEDIA	601.34	1.6	650,020
TRANSPORTATION & LOGISTICS	805.77	-4.99	159,797
UTILITIES	995.34	12.39	270,621
FBMACE	4,975.08	29.96	2,193,872
FBMAPMYR	16,828.86	-3.64	159,793

MAJOR ECONOMIC EVENTS

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, November 20, 2018						
All Day		Holiday	Brazil - Black Awareness Day			
All Day		Holiday	Malaysia - Birthday of PROPHET MUHAMMAD			
06:00	AUD		RBA Meeting Minutes			
19:00	USD		Building Permits (Oct)		1.269M	1.270M
Wednesday, November 21, 2018						
19:00	USD		Core Durable Goods Orders (MoM) (Oct)		0.4%	0.1%
20:30	USD		Existing Home Sales (Oct)		5.20M	5.15M
21:00	USD		Crude Oil Inventories		3.182M	10.270M
Thursday, November 22, 2018						
All Day		Holiday	United States - Thanksgiving Day			
Tentative	GBP		Inflation Report Hearings			
18:00	EUR		ECB Publishes Account of Monetary Policy Meeting			
Friday, November 23, 2018						
All Day		Holiday	Japan - Labour Thanksgiving Day			
All Day		Holiday	India - Gurunanak Jayanti			
		Holiday	United States - Thanksgiving Day - Early close at 13:00			
12:30	EUR		German GDP (QoQ) (Q3)		-0.2%	-0.2%
14:00	EUR		German Manufacturing PMI (Nov)		52.2	52.2
19:00	CAD		Core CPI (MoM) (Oct)			0.0%
19:00	CAD		Core Retail Sales (MoM) (Sep)		0.2%	-0.4%

MYEG [S]



BUY MYEG[S] ABOVE 1.170 TARGET 1.200 1.280 SL 1.120

INTRADAY OUTLOOK:-

SUPPORT– 1.170 RESISTANCE– 1.200

MARKET STRATEGY– LONG

RELATIVE STRENGTH INDEX(RSI) - 38.394

FKLI



The benchmark FTSE Bursa Malaysia KLCI (FBM KLCI) Gained +4.330 points ended 1710.710 to after hovering 1712.970 throughout the day. The RSI at 47.448.

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