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Malaysia Stock Market

The FBM KLCI index gained 1.12 points or 0.06% on Friday. The Finance Index increased 0.12% to 18038.18 points, the Properties Index up 0.63% to 1132.13 points and the Plantation Index down 1.02% to 7956.5 points. The market traded within a range of 13.35 points between an intra-day high of 1851.75 and a low of 1838.40 during the session.

Actively traded stocks include SAPNRG, SAPNRGC58, SUMATEC, NEXGRAM, SKH, MAHSING, UMWOG, KPJ, ASB and CMMT. Trading volume decreased to 2875.52 mil shares worth RM4255.52 mil as compared to Thursday's 2877.79 mil shares worth RM2469.46 mil.

Leading Movers were SIME (+8 sen to RM2.70), MISC (+18 sen to RM7.21), AXIATA (+12 sen to RM5.32), MAXIS (+13 sen to RM5.77) and RHBANK (+12 sen to RM5.37). Lagging Movers were IOICORP (-18 sen to RM4.58), KLCC (-20 sen to RM7.60), DIGI (-11 sen to RM4.54), YTL (-3 sen to RM1.41) and GENM (-11 sen to RM5.24). Market breadth was negative with 382 gainers as compared to 504 losers.

The KLCI closed flat with 1.12 points higher at 1846.39 points amid overnight mixed performance in US market. The performance of our local bourse remained muted as lack of fresh catalyst.

TOP 5 Stocks by Trading Value

Counter Name	Open	Range	Change
SAPNRG	0.49	0.47 - 0.54	+0.001
SAPNRGC58	0.025	0.02 - 0.035	-0.00
SUMATEC	0.065	0.06 - 0.07	+0.01
NEXGRAM	0.05	0.045 - 0.05	0.00
SKH	0.09	0.085 - 0.095	0.00

TOP 5 Gainers

Counter Name	Open	Range	Change
F&N	31.00	30.82 - 31.90	+0.82
MAGNI	5.09	4.95 - 5.18	+0.52
HLFG	18.94	18.74 - 19.18	+0.36
MWE	1.68	1.60 - 1.68	+0.33
BKAWAN	18.30	18.30 - 18.50	+0.20

TOP 5 Losers

Counter Name	Open	Range	Change
HEIM	22.00	21.04 - 22.00	-0.58
CARLSBG	19.40	18.82 - 19.50	-0.50
HENGYUAN	9.22	8.69 - 9.37	-0.34
PETRONM	10.04	9.62 - 10.14	-0.30
TIMECOM	8.45	8.22 - 8.50	-0.29

Dividends

Counter Name	Date	Subject	Change %
CIMB	19-MAR-18	Dividend	RM 0.12
BJTOTO	19-MAR-18	Dividend	RM 0.04
MAGNI	19-MAR-18	Dividend	RM 0.04
MAGNI	19-MAR-18	Dividend	RM 0.03
LEESK	19-MAR-18	Dividend	RM 0.015

TOP 5 % Gainer

Counter Name	Code	Last	Change
ECONBHD-CE	5253CE	0.020	0.015
POS-C14	463414	0.020	0.010
SAPNRGC55	521855	0.010	0.005
GAMUDA-C38	539838	0.020	0.010
YFG	7122	0.010	0.005

TOP 5 % Loser

Counter Name	Code	Last	Change
HSI-H2U	06512U	0.005	-0.025
HENGYUAN-CF	4324CF	0.015	-0.020
MISC-C12	381612	0.005	-0.005
APFT-WA [S]	5194WA	0.005	-0.005
SAPNRGC50	521850	0.005	-0.005

TOP 5 % Shariah Compliant Gainer

Counter Name	Code	Last	Change
F&N [S]	3689	31.820	0.820
MAGNI [S]	7087	5.060	0.520
MWE [S]	3921	1.630	0.330
GENP [S]	2291	10.200	0.200
BKAWAN [S]	1899	18.400	0.200

Sector- Indices	Last Done	Change	Volume
CONSTRUCTN	290.610	+0.970	767,229
CONSUMER	679.950	-1.370	1,188,238
FINANCE	18,038.180	+21.320	789,626
INDUSTRIAL	3,270.730	+22.700	492,348
IND-PROD	175.560	-0.480	2,762,658
MINING	1,017.260	-12.160	1,485
PLANTATION	7,956.500	-82.150	366,548
PROPERTIES	1,132.130	+7.040	1,383,542
REIT	886.780	-3.760	452,678
TECHNOLOGY	36.240	+0.170	414,537
TRAD/SERV	231.910	+1.060	10,754,101
FBMACE	5,925.010	+29.000	3,079,858
FBMAPMYR	18,335.150	-116.720	476,182
FBMAPUSD	13,489.510	-58.150	472,232
FBMEMAS	13,033.640	+8.330	13,948,858

MAJOR ECONOMIC EVENTS

Monday, March 19, 2018				
20:30	AUD	RBA Meeting Minutes		
Tuesday, March 20, 2018				
05:30	GBP	CPI (YoY) (Feb)	2.8%	3.0%
06:00	EUR	German ZEW Economic Sentiment (Mar)	12.5	17.8
Wednesday, March 21, 2018				
All Day		Holiday Japan - Vernal Equinox		
All Day		Holiday South Africa - Human Rights Day		
05:30	GBP	Average Earnings Index +Bonus (Jan)	2.6%	2.5%
05:30	GBP	Claimant Count Change (Feb)		-7.2K
10:00	USD	Existing Home Sales (Feb)	5.47M	5.38M
10:30	USD	Crude Oil Inventories		5.022M
14:00	USD	FOMC Economic Projections		
14:00	USD	FOMC Statement		
14:00	USD	Fed Interest Rate Decision	1.75%	1.50%
14:30	USD	FOMC Press Conference		
16:00	NZD	RBNZ Interest Rate Decision	1.75%	1.75%
16:00	NZD	RBNZ Interest Rate Decision	1.75%	1.75%
16:00	NZD	RBNZ Rate Statement		
20:30	AUD	Employment Change (Feb)	20.0K	16.0K
Thursday, March 22, 2018				
04:30	EUR	German Manufacturing PMI (Mar)	59.9	60.6
05:00	EUR	German Ifo Business Climate Index (Mar)	114.8	115.4
05:30	GBP	Retail Sales (MoM) (Feb)	0.3%	0.1%
08:00	GBP	BoE Interest Rate Decision (Mar)	0.50%	0.50%
08:00	GBP	MPC Asset Purchase Facility Votes		
Friday, March 23, 2018				
06:30	RUB	Interest Rate Decision (Mar)	7.25%	7.50%
08:30	USD	Core Durable Goods Orders (MoM) (Feb)	0.4%	-0.3%
08:30	CAD	Core CPI (MoM) (Feb)		0.5%
08:30	CAD	Core Retail Sales (MoM) (Jan)		-1.8%
10:00	USD	New Home Sales (Feb)	611K	593K

HO WAH GENTING BHD



BUY HWGB ABOVE 0.205 TARGET 0.220 0.230 SL 0.195

INTRADAY OUTLOOK:-

SUPPORT- 0.205 RESISTANCE- 0.220

MARKET STRATEGY- LONG

RELATIVE STRENGTH INDEX(RSI) - 43.592

FKLI



The benchmark FTSE Bursa Malaysia KLCI (FBM KLCI) Gained +1.120 points ended 1846.390 to after hovering 1851.750-1838.400 throughout the day. The RSI at 47.752

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