



**Market Commentary**

**Market Statistics**

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## Malaysia Stock Market

The FBM KLCI index gained 1.83 points or 0.11% on Friday. The Finance Index increased 0.65% to 16854.96 points, the Properties Index dropped 0.13% to 1011.17 points and the Plantation Index down 0.37% to 7509.76 points. The market traded within a range of 21.92 points between an intra-day high of 1699.95 and a low of 1678.03 during the session.

Actively traded stocks include SAPNRG, HSI-H4B, HSI-C3H, HSI-C3F, BARAKAH, SEACERA-WC, MYEG, PUC, IRIS and TM. Trading volume decreased to 2009.76 mil shares worth RM2228.64 mil as compared to Thursday's 2124.68 mil shares worth RM2678.15 mil.

Leading Movers were RHBANK (+17 sen to RM5.65), TM (+7 sen to RM3.21), DIGI (+9 sen to RM4.37), IHH (+10 sen to RM6.00) and HLFM (+28 sen to RM18.18). Lagging Movers were AXIATA (-7 sen to RM4.26), MISC (-8 sen to RM5.92), SIMEPLT (-7 sen to RM5.28), MAXIS (-7 sen to RM5.50) and TENAGA (-14 sen to RM13.80). Market breadth was positive with 480 gainers as compared to 350 losers.

KLCI halted its losing streak and closed higher at 1694.15 points despite overnight losses in US market. The performance of our local bourse was buoyed by bargain hunting activities kicked in.

### TOP 5 Stocks by Trading Value

Counter Name	Open	Range	Change
SAPNRG	0.625	0.615 - 0.65	+0.045
HSI-H4B	0.43	0.36 - 0.435	-0.02
HSI-C3H	0.385	0.36 - 0.42	-0.005
HSI-C3F	0.385	0.37 - 0.42	0.00
BARAKAH	0.155	0.15 - 0.165	-0.005

## TOP 5 Gainers

Counter Name	Open	Range	Change
UTDPLT	27.08	27.08 - 27.32	+1.00
HSI-H4M	1.18	1.18 - 1.19	+0.56
CARLSBG	19.50	19.20 - 19.70	+0.32
F&N	38.50	38.10 - 39.00	+0.30
PBBANK	22.54	22.46 - 23.04	+0.30

## TOP 5 Losers

Counter Name	Open	Range	Change
BAT	35.50	35.10 - 35.62	-0.96
KESM	16.60	16.50 - 16.60	-0.32
SUPERLN	1.29	1.21 - 1.30	-0.28
TIMECOM	8.03	7.91 - 8.13	-0.18
PPB	19.62	19.10 - 19.62	-0.16

## Dividends

Counter Name	Date	Subject	Change %
SCGM	25-June-18	Dividend	RM 0.015
SUPERLN	25-June-18	Dividend	RM 0.0075
BJFOOD	25-June-18	Dividend	RM 0.01
MITRA	25-June-18	Dividend	RM 0.02
AYS	25-June-18	Dividend	RM 0.01

## TOP 5 % Gainer

Counter Name	Code	Last	Change
TALIWRK-WB [S]	8524WB	0.105	0.070
TOPGLOV-C33	711333	0.335	0.185
SAPNRGC59	521859	0.050	0.025
PMETAL-C5	8869C5	0.010	0.005
HSI-H4M	06514M	1.190	0.560

## TOP 5 % Loser

Counter Name	Code	Last	Change
ARMADA-C41	521041	0.070	0.150
AMBANK-C4	1015C4	0.005	0.010
CIMB-C30	102330	0.005	0.010
BJCORP-C5	3395C5	0.005	0.010
ANNJOO-CM	6556CM	0.005	0.010

## TOP 5 % Shariah Compliant Gainer

Counter Name	Code	Last	Change
UTDPLT [S]	2089	27.300	1.000
F&N [S]	3689	38.600	0.300
TOPGLOV [S]	7113	11.560	0.200
PETDAG [S]	5681	24.280	0.160
PETRONM [S]	3042	7.450	0.140

Sector- Indices	Last Done	Change	Volume
CONSTRUCTN	204.250	+1.310	518,598
CONSUMER	734.860	+0.380	352,875
FINANCE	16,854.960	+108.630	633,379
INDUSTIRAL	3,118.970	-10.610	158,556
IND-PROD	165.360	+0.440	1,251,997
MINING	883.520	+4.050	70
PLANTATION	7,509.760	-27.820	515,560
PROPERTIES	1,011.170	-1.290	829,576
REIT	937.930	+0.770	15,201
TECHNOLOGY	35.980	-0.060	338,274
TRAD/SERV	208.930	-0.200	5,857,386
FBMACE	5,267.460	+109.010	2,123,131
FBMAPMYR	17,209.600	+27.060	528,343
FBMAPUSD	12,388.930	+74.950	520,783
FBMEMAS	11,973.460	+16.570	8,094,239

## MAJOR ECONOMIC EVENTS

### Monday, June 25, 2018

04:00	EUR	German Ifo Business Climate Index		102.2
10:00	USD	New Home Sales (May)	667K	662K

### Tuesday, June 26, 2018

10:00	USD	CB Consumer Confidence (Jun)	128.0	128.0
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### Wednesday, June 27, 2018

04:30	GBP	BoE Gov Carney Speaks		
08:30	USD	Core Durable Goods Orders (MoM)	0.4%	0.9%
10:00	USD	Pending Home Sales (MoM) (May)	0.6%	-1.3%
10:30	USD	Crude Oil Inventories		-5.914M
17:00	NZD	RBNZ Interest Rate Decision	1.75%	1.75%
17:00	NZD	RBNZ Rate Statement		

### Thursday, June 28, 2018

Tentative	EUR	EU Leaders Summit		
08:30	USD	GDP (QoQ) (Q1)	2.2%	2.2%

### Friday, June 29, 2018

04:00	EUR	German Unemployment Change	-8K	-11K
04:30	GBP	GDP (QoQ) (Q1)	0.1%	0.1%
04:30	GBP	GDP (YoY) (Q1)	1.2%	1.2%
05:00	EUR	CPI (YoY) (Jun)	2.0%	1.9%
Tentative	EUR	EU Leaders Summit		
08:30	CAD	GDP (MoM) (Apr)	0.1%	0.3%
21:00	CNY	Manufacturing PMI (Jun)	51.6	51.9

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### INTRADAY OUTLOOK:-

**SUPPORT- 0.400 RESISTANCE- 0.450**

**MARKET STRATEGY- LONG**

**RELATIVE STRENGTH INDEX(RSI) - 56.312**

## FKLI



The benchmark FTSE Bursa Malaysia KLCI (FBM KLCI) Gained +1.830 points ended 1694.150 to after hovering 1699.950-1678.030 throughout the day. The RSI at 26.269



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